

# **Installation and Configuration**

# Windows XP Operating System



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## **Overview**

This subsection discusses the following topics:

- How to locate the latest version of the NS-Link device driver and related installation documentation.
- Information about NS-Link, such as:
  - Installation quick reference for experienced users.
  - NS-Link hardware, software, and device connectivity requirements.
  - IP or MAC addressing issues.
  - Overview of port sharing.

## How to Use this Document

You can use the interactive *Table of Contents* to locate the information you need. <u>Red</u>, underscored items are links to URLs. <u>Blue</u>, underscored items are links within this document or to another document on the media.

*Note:* If you copy this document from the ftp/web or CD and do not use the procedure discussed on the CD, you will get an error message when selecting hyperlinks outside of this document.

### **Locating Hardware Installation Documentation**

Use the hardware installation documentation to install the hardware before installing NS-Link. The hardware installation documentation is available on the Comtrol CD that ships with your product or you can download the most current version from the ftp site using the following links.

- <u>DeviceMaster RTS Hardware Installation and Configuration</u> or <u>ftp://ftp.comtrol.com/Dev\_Mstr/RTS/HW\_Doc/RTS-Install.pdf</u>.
- <u>RocketPort Serial Hub ia Hardware Installation</u> document or <u>ftp://ftp.comtrol.com/RPSH\_ia/HW\_Doc/2000169.pdf</u>).
- <u>RocketPort Serial Hub Si 2-Port Hardware Installation</u> document or <u>ftp://ftp.comtrol.com/RPSH\_Si/HW\_Doc/2\_Port/2000153A.pdf</u>.

### Locating NS-Link Software and Installation Documentation

You can download the latest NS-Link device driver updates at no charge from the Comtrol web site at: <u>http://support.comtrol.com/download.asp</u>. Always check the web or ftp sites to make sure that you have the current driver and documentation. The software files that you download from the web site are self-extracting zipped files that you must extract before installing.

The Comtrol CD that ships with your product can streamline the installation of your product. When loaded on a system running a Microsoft operating system, the CD opens a menu system (unless the autorun feature is disabled).

*Note:* If the autorun feature has been disabled, open the *Readme.pdf* file at the root of CD to start the menu system.

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## **NS-Link Overview**

	The following subsection to review before installat		ures and top	ics that you may want	
NS-Link Installation - Quick Reference	<ol> <li>If you are familiar with installing Comtrol software, you can use the following procedure as a quick reference:</li> <li>Install the hardware.</li> <li>Run the self-extracting NS-Link file.</li> <li>If necessary, remove the existing NS-Link device driver.</li> <li>Install NS-Link and configure the port characteristics in NS-Link setup.</li> <li>Shut down and restart the system.</li> <li>If necessary, program the IP address into the device.</li> <li>Connect your serial devices.</li> </ol>				
NS-Link Requirements	<ul> <li>This subsection discusse following hardware platf</li> <li>DeviceMaster<sup>™</sup> RTS <i>Note:</i> Install the NS ports. You can installation.</li> </ul>	forms:	nt to use the	ports as native COM	
	<ul> <li>If you want to configure the port for socket mode or serial tunneling, you do not need to install NS-Link. See the <u>DeviceMaster RTS Installation</u> and Configuration Guide for socket configuration information.</li> <li>RocketPort<sup>®</sup> Serial Hub <i>ia</i> or RocketPort Serial Hub <i>Si</i> The NS-Link driver requires at least one host system running Windows<sup>®</sup> XP.</li> </ul>				
Connectivity Requirements	An Ethernet connection, (NIC) in the host system for information regardin	either to an Ethernet . . See the hardware ins	hub or to a n tallation doc	etwork interface card	
	Product Type	Connected to	Ethernet Cable	Connector Name	
	DeviceMaster RTS 1	Ethernet hub or NIC	Standard	10/100 ETHERNET	
	DeviceMaster RTS 1 Embedded	Ethernet hub or NIC	Standard	RJ45 port (not labeled)	
	DeviceMaster RTS 4/8/	NIC	Standard	DOWN	
	16 with external power supply	Ethernet hub	Standard	UP	
	DeviceMaster 16/32RM with internal power supply	Ethernet hub or NIC	Standard	10/100 NETWORK	
	RocketPort Serial Hub	NIC	Crossover	Network	
	ia	Ethernet hub	Standard	THEFMOLK	
	RocketPort Serial Hub	NIC	Crossover	10/100BASE-T	
	Si (2-Port)	Ethernet hub	Standard	10/100BASE-T	

Ethernet hub

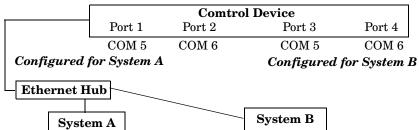
Standard

IP or MAC Addressing Issues	This is an overview of IP and MAC addressing issues that may affect how you configure the Comtrol device with a brief discussion of advantages of either method.
	The IP addressing scheme has the following advantages:
	• Uses an industry standard protocol.
	• Allows you to configure systems to use ports on the Comtrol device that are outside of the host system's Ethernet segment, which is ideal for wide area networks.
	<b>Note:</b> This IP address must be a unique reserved IP address, do not use an address from a dynamic address pool. If necessary, see the system administrator for an IP address.
	The MAC addressing method has the following advantages:
	• Simplifies implementation and ongoing support by eliminating the address administration issues inherent in network protocols. MAC addresses are predefined by Comtrol and there is no potential for an "address conflict" at setup.
	• It is isolated from foreign LAN segments, which minimizes potential security issues.
	• Optimized for low-latency operation.

#### Using the Port Sharing Feature

The Comtrol device can be shared by multiple PCs on a network. To do so, follow the *Installing NS-Link* discussion for each system that you want to permit access to the serial ports.

You can implement the port sharing feature in several ways. You can share the same port with multiple systems or you can set up multiple systems to share specific ports on the Comtrol device.



**Example:**COM port names must be unique to each system.To configure two ports for System A and two ports for System B,

- you could configure the drivers like this:1. When installing NS-Link on System A, select "Not Configured" for the COM port names for Ports 3 and 4.
- 2. When installing NS-Link on System B, select "Not Configured" for the COM port names for Ports 1 and 2.
- **Note:** Most applications do not release ports, so you may not be able to use port sharing across multiple systems with the same port. Also, if using port sharing, make sure that two computers do not try to access the same port at the same time. Only one computer can control a given port at a given time.

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## **NS-Link Installation and Configuration**

Use this subsection to install and configure the NS-Link device driver for the Windows XP operating system.

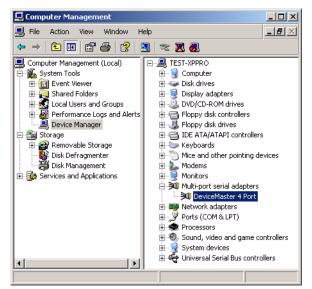
This subsection also discusses the following configuration topics:

- Updating an existing device driver (below)
- Programming an IP address (<u>Programming the IP Address</u> on Page 28)
- Changing device properties (<u>Changing Device Properties</u> on Page 33)
- Changing COM port properties (<u>Changing COM Port Properties</u> on Page 33)

#### **Updating an Existing Driver**

Use the following procedure to update an existing driver.

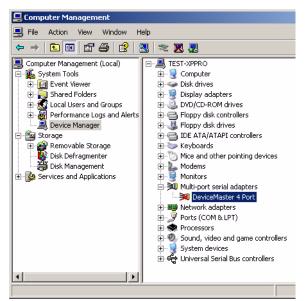
- 1. If necessary, unzip the self-extracting files from the Comtrol media or ftp/web site. See *Locating NS-Link Software and Installation Documentation* on Page 5, if you need to locate the device driver.
- 2. Right-click My Computer, select Manage, and highlight Device Manager.
- 3. Expand Multi-port serial adapters, right-click the device you want to update, and select Disable.



4. Select **Yes** to disable the device.

DeviceMa	aster 4 Port 🔀		
⚠	Disabling this device will cause it to stop functioning. Do you really want to disable it?		
	Yes No		

5. Close the Computer Management console.



6. Select Yes to restart the system.

System	Settings Change			
?	Your hardware settings have changed. You must restart your computer for these changes to take effect. Do you want to restart your computer now?			
	Yes No			

- 7. Access the Device Manager (<u>Step 2</u>), expand the **Multi-port serial adapters** selection, right-click the device for which you want to update the driver, and select **Update Driver**.
- 8. Select Install from a list or specific location (Advanced) and Next.



9. Select Search for the best driver in these locations, check Include this location in the search, and use the Browse button to locate the unzipped driver assembly.

	Update Wizard choose your search and installation options.
œ	Search for the best driver in these locations.
	Use the check boxes below to limit or expand the default search, which includes local paths and removable media. The best driver found will be installed.
	Search removable media (floppy, CD-ROM)
	Include this location in the search:
	C:\Comtrol\WinXP_NS-Link\V6.08
0	Don't search. I will choose the driver to install.
	Choose this option to select the device driver from a list. Windows does not guarantee tha the driver you choose will be the best match for your hardware.
	<back next=""> Cancel</back>

10. Select Continue Anyway.

Hardware	Installation
1	The software you are installing for this hardware: DeviceMaster 4 Port has not passed Windows Logo testing to verify its compatibility with Windows XP. (Tell me why this testing is important.) Continuing your installation of this software may impair or destabilize the correct operation of your system either immediately or in the future. Microsoft strongly recommends that you stop this installation now and contact the hardware vendor for software that has passed Windows Logo testing.
	Continue Anyway STOP Installation

11. Select Finish.

Hardware Update Wizard		
	Completing the Hardware Update Wizard	
	The wizard has finished installing the software for:	
	DeviceMaster 4 Port	
	The hardware you installed will not work until you restart your computer.	
	Click Finish to close the wizard.	
	< Back Finish Cancel	

12. Select **Next** to enable the driver.

vice Probler	ms Troubleshooting Wizard	
Enabling a Doyou	device want to enable this device?	
The follo	owing device is disabled:	
»)	DeviceMaster 4 Port	
	ces are normally disabled if they are not wor ict. You cannot use a device when it is disa	
	u would like to use this device again then yo le this device, or click Cancel to leave this (	
	< <u>E</u>	Back Next> Cancel

13. Select Finish.

vice Problems Troubleshooting Wiza			
Enabling a device Windows has finished attempting to en	nable this device.		A.
DeviceMaster 4 Port			
Windows successfully enabled this	device.		
	< Back	Finish	Cancel

- 14. Close the Computer Management console.
- 15. Select Yes to restart the system.

System S	iettings Change 🔀			
?	Your hardware settings have changed. You must restart your computer for these changes to take effect.			
	Do you want to restart your computer now? Yes No			

## **Installing the Driver**

	Use the following procedure to install the driver for the Windows XP operating system.
Before Starting the Installation	<ul> <li>The following installation procedure assumes that you have already:</li> <li>Installed the hardware. See <u>Locating Hardware Installation Documentation</u> on Page 5, if you need to locate the documentation.</li> </ul>

• Determined that the hardware is working properly using this table.

Model	How to tell if the hardware is working properly:
	• The <b>Status</b> LED on the front of the unit is lit, which indicates that it has power and has completed the boot cycle.
DeviceMaster RTS 1-Port	<b>Note:</b> The Status LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle.
	• The red <b>Link Act</b> LED is lit, which indicates a working Ethernet connection.
	• If the red <b>Duplex</b> LED is lit, it indicates full-duplex activity.
	• If the red <b>100</b> LED is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).
	The LEDs are located between the RJ45 connector and the power terminal block.
	• The amber Status LED (D1) on the adapter is lit, which indicates that it has power and has completed the boot cycle.
DeviceMaster RTS 1-Port	<b>Note:</b> The Status LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle.
Embedded	• The red Link Act LED (D2) is lit, which indicates a working Ethernet connection.
	• If the red <b>Duplex</b> LED ( <b>D3</b> ) is lit, it indicates full-duplex activity.
	• If the red <b>100</b> LED ( <b>D4</b> ) is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).
	• The <b>PWR</b> LED on the front of the unit is lit, which indicates it has power and has completed the boot cycle.
DeviceMaster RTS 4/8/16 With External	<b>Note:</b> The <b>PWR</b> LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle.
Power Supply	• The red LNK/ACT LED is lit, which indicates a working Ethernet connection.
	• If the red <b>100</b> LED is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).

Model	How to tell if the hardware is working properly:
	• The <b>Status</b> LED on the front of the unit is lit, which indicates it has power and has completed the boot cycle.
DeviceMaster RTS 16/32RM	<b>Note:</b> The Status LED flashes while booting and it takes approximately 15 seconds for the bootloader to complete the cycle.
With Internal Power Supply	• The red LNK/ACT LED is lit, which indicates a working Ethernet connection.
	• If the red <b>Duplex</b> LED is lit, it indicates full-duplex activity.
	• If the red 100 LED is lit, it indicates a working 100 MB Ethernet connection (100 MB network, only).
	• The yellow <b>PWR</b> LED is flashing, which means that the device is waiting for the driver installation.
RocketPort	<b>Note:</b> If the <b>PWR</b> LED is lit, it means that the device driver has loaded.
Serial Hub <i>ia</i>	• The green <b>LNK LED</b> is lit, which indicates a working Ethernet connection.
	• The yellow <b>ACT LED</b> flashes, which indicates Ethernet activity on the network.
RocketPort	• The <b>Power</b> LED in the front of the unit is flashing, which indicates that the device is waiting for the driver installation.
Serial Hub Si 2-port	<i>Note:</i> If the <i>Power LED</i> is lit, it means that the device driver has loaded.
	• Both 10/100BASE-T LEDs are lit, which indicates a working Ethernet connection.

#### Starting the Driver Installation

Use this procedure to install and configure the NS-Link device driver for your device.

- 1. If necessary, unzip the self-extracting files from the Comtrol media or ftp/web site. See <u>Locating NS-Link Software and Installation Documentation</u> on Page 5, if you need to locate the device driver.
- 2. From the Start button, select Control Panel.
- 3. Double-click on Add Hardware.



4. Select Next.



5. Select Yes, I have already connected the hardware and Next.



6. Highlight Add a new hardware device (at the end of the list) and select Next.

lardware Wizard he following hardware is already installed on your computer
From the list below, select an installed hardware device, then click Next to check properties or troubleshoot a problem you might be having.
To add hardware not shown in the list, click "Add a new hardware device."
Installed hardware:
Second Communications Port (COM2)
Recessor
Controller
🕰 USB Root Hub
Add a new hardware device
<back next=""> Cancel</back>

7. Select Install the hardware that I manually select from a list (Advanced) and Next.

ld H	ardware Wizard
Tŀ	ne wizard can help you install other hardware
	The wizard can search for other hardware and automatically install it for you. Or, if you know exactly which hardware model you want to install, you can select it from a list.
	What do you want the wizard to do?
	Search for and install the hardware automatically (Recommended)
	Install the hardware that I manually select from a list (Advanced)
	< Back Next > Cancel
	<back next=""> Cancel</back>

8. Highlight Multi-port serial adapters and select Next.

Add Hardware Wizard	
From the list below, select the type of hardware you are install	ng
If you do not see the hardware category you want, click Show All Devi Common hardware types:	ces.
Control mationals cycs.  Control mationals cy	×
< Back Next	> Cancel

9. Select the Have Disk button.

Add Hardware Wizard
Select the device driver you want to install for this hardware.
Select the manufacturer and model of your hardware device and then click Next. If you have a disk that contains the driver you want to install, click Have Disk.
Manufacturer Digi International Digi PortServer
This driver is digitally signed. Have Disk Tell me why driver signing is important
< Back Next > Cancel

10. Enter the path or use **Browse** to locate the installation files and select **Ok**.

For example, if you extracted the driver to the default subdirectory, enter: C:\COMTROL.

11. From the **Models** list, highlight the device you are installing and **Next**.



Select the device driver you want to i	nstall for this hardware.
Select the manufacturer and model of have a disk that contains the driver yo	your hardware device and then click Next. If you u want to install, click Have Disk.
Model	
DeviceMaster 2 Port	
DeviceMaster 2 Port DeviceMaster 32 Port	
DeviceMaster 32 Port	
DeviceMaster 32 Port DeviceMaster 4 Port	
DeviceMaster 32 Port DeviceMaster 4 Port DeviceMaster 8 Port DeviceMaster 8 Port	Have Dick
DeviceMaster 32 Port DeviceMaster 4 Port DeviceMaster 8 Port PostceIPort Social U.b.IA 2 Port This driver is not digitally signed!	Have Disk
DeviceMaster 32 Port DeviceMaster 4 Port DeviceMaster 8 Port DeviceMaster 8 Port	Have Disk.

12. Select the Next button to start the driver installation.

d Hardware The wizard	is ready to install your hardware
Hardware	e to install:
	DeviceMaster 4 Port
To start in	nstalling your new hardware, click Next.
	< Back Next > Cance

Continue Anyway STOP Installation

13. Select Continue Anyway to proceed.

> Note: It may take up to several moments for Windows XP to load the driver for this port. A Found New Hardware message will display for this port.

ire	Installation
	The software you are installing for this hardware:
	DeviceMaster 4 Port
	has not passed Windows Logo testing to verify its compatibility with Windows XP. ( <u>Tell me why this testing is important.</u> )
	Continuing your installation of this software may impair or destabilize the correct operation of your system either immediately or in the future. Microsoft strongly recommends that you stop this installation now and contact the hardware vendor for software that has passed Windows Logo testing.

14. Select **Install the software** automatically (Recommended) and Next.



15. Select the Finish button to complete the driver installation process for this port.

> Note: You may need to wait a few momentswhile Windows XP creates a port for the device in the operating system.





16. Select Install the software automatically (Recommended) and Next.

17. Select **Continue Anyway** to proceed.



18. Select the **Finish** button to complete the driver installation process for this port.



19. Repeat <u>Steps 16</u> and 18 for each remaining port on the device.20. Close the Control Panel.

## Configuring the Driver

Use the following procedure to configure the device after the driver installation.

- 1. Right-click My Computer, select Manage, and highlight Device Manager.
- 2. Expand the **Multi-port serial adapters** entry, right-click on the device you are installing, and select the **Properties** menu item.



3. Select the Main Setup tab when the Properties screen appears.

DeviceMa	ster 4 Port Prop	erties	<u>?</u> ×
General	Main Setup Opti	ions Driver	
»()	DeviceMaster 4 F	Port	
	Device type:	Multi-port serial adapters	
	Manufacturer:	Comtrol Corporation	
	Location:	Unknown	
If you	device is working p u are having probler the troubleshooter.	roperly. A switch this device, click Troubleshoot to	
Device	-		
Use thi	is device (enable)		
		OK Cancel He	elp

4. If necessary, highlight the device you want to configure and select Properties.



*Note:* If this is the first device you are installing, the following screen will load over the Properties screen.

- 5. Optionally, rename the NS-Link default name.
- 6. Verify the Number of **Ports** on the device.
- 7. Optionally, set a different KeepAlive Timeout Period

You can set the amount of time in seconds that this device waits until it closes this connection and frees all the ports associated with it. The KeepAlive feature works in the following ways:

• During normal operation the driver periodically

Device Properties		
Name:	DeviceMaster 4 Port	
Number of Ports:	4	
KeepAlive Timeout Period:	120 sec	
TCP Timeout Multiplier:	1	
Network Address:	I▼ MAC 00 C0 4E # # #	

sends a connection check to the NS-Link device, and the device then returns a response. There are two timers, one in the driver, and one in the device. These timers are reset when a connection check signal is received and goes to the next signal. If a connection is broken, the data is stored in the computer and the device. Depending on the amount of time that has expired since the connection was lost, the following happens:

- When the computer loses its connection to the device but re-establishes it before the timeout period expires, any data transmitted during this period is queued and sent when the connection resumes.
- When the computer loses its connection to the NS-Link device and does not re-establish it before the timeout period expires; the driver then purges any pending I/O data for ports on that connection and returns all pending, and future I/O commands, with the exception of the **Close** command, to the application with an error indicating the disconnected status.

This is similar to the processing which occurs when the computer receives a notification from the device that a port release request, from **FreePort**, was processed on a port it owns with the exception that a different status is returned. When the connection is re-established, the computer will attempt to re-acquire the ports that were open when the connection was lost. If the attempt is successful, normal operations resume for the port. If any port has been acquired, then the computer will continue to fail all further I/O operations, with the exception of a **Close** request. When the **Close** request is received, the port can then be re-opened.

- When the computer loses its connection to the NS-Link device, and the time period expires, the device places the port into a state from which another computer can establish a connection, locking out the original driver when the connection is made. The driver will respond to all I/O commands, with the exception of the **Close** command, with an error indicating the disconnect status.

If you need the ability to reconnect with a port that another server is currently using, Comtrol includes an utility called **FreePort** (Page 35) and its source code which makes the API calls that would force a port closure. The included source code for **FreePort** demonstrates the calls an application would make to perform the same operation.

- **Note:** If you want to use the device in an IP networking environment, you must first install NS-Link with a MAC address and then configure the IP address using the IP Programming tab in the NS-Link Device Properties window.
- 8. Optionally, set the TCP Timeout Multiplier value.

Use the TCP Multiplier to modify two timers used in TCP/IP socket communications. The first identifies how long the TCP protocol should wait before timing out an attempt to open a TCP channel. This timer defaults to 500 ms when the TCP/IP address method is used to communicate with a device. If the TCP Multiplier is set to 2, the timer would now be 1000 ms, or 1 sec. If the multiplier is 4, the new timeout period would be 2000 ms, or 2 sec.

The second timer defines how long the driver will wait for a response from the device when a forced release of a port is requested (i.e. as when the **Freeport** utility is being used). This timer defaults to 8 seconds. If the TCP Multiplier is changed to 2, the timer would now be 16 seconds. If the multiplier is 4, the new timeout period would be 32 seconds.

9. If this is the initial NS-Link installation and you have **not** programmed an IP address into the device, select **MAC** and enter the address on the MAC address label (on the device).

The MAC address format is: **00 C0 4E xx xx xx**. A space must separate each two digits.

If your site has other Comtrol network devices on the network, their MAC addresses will display in the droplist after initial installation.

evice Advisor   IP Program	ming	? ×
Device Properties		
Name:	DeviceMaster 4 Port	
Number of Ports:	4	
KeepAlive Timeout Period:	120 sec	
TCP Timeout Multiplier:	1	
Network Address:	MAC 00 C0 4E 09 ff ff	•
	□ IP	
	ОК	Cancel Help

If the device has been *previously* programmed with an IP address, you can select **IP** and enter a unique reserved IP address or a qualified domain name (DNS).

- **Note:** If using DHCP or ARP, the administrator must reserve the MAC address of the Comtrol device to the IP address assigned to the device. If necessary, see your system administrator for a unique reserved IP address or qualified domain name.
- 10. Select the Ok button to close the Device window.
- 11. Highlight the COM port that you want to configure and select Properties.

DeviceMaster 4 Port Properties	? ×
General Main Setup Options Driver	
COMTROL	
Configuration	
DeviceMaster 4 Port	
Properties	
OK Cancel H	lelp

- 12. Select the appropriate RS mode to match the communications mode of the peripheral that you are connecting to that particular COM port.
- 13. Optionally, make any necessary changes to fit your environment:
  - a. Select a baud rate from the drop list or enter a baud rate value to access higher or lower rates than are normally permitted by your Windows XP applications.
  - b. If applicable, set a time delay on the transmit data before a port closes.
    - Note: You can select the length of time to wait for data to clear the transmit

COM3 Properties	<u>?</u> ×
Port Setup RTS Toggle	
- General	_ []
RS mode:	
Override and lock baud rate to: None	
Timeout on transmit data on port close: 0 sec	
Map 2 stop bits to 1	
Wait on physical transmission before completing write	
Emulate modem hardware RING signal	
Clone	
Apply these settings to all ports	
Port Name	
COM name: COM3	
Renumber all subsequent ports relative to this port	
Ignore port name conflicts when renaming	
Defaults	
OK Cancel He	lp

buffer, before a close request from a host application is completed. If data is still in the transmit buffer, you can set a delay time to allow the buffer to empty. This is typically used with slower peripheral devices such as printers, to give the data sufficient time to flush through the system.

- c. If applicable, select Map 2 stop bits to 1.
  - **Note:** You can use this option to map 2 stop bits to 1 bit. If the application you are using is hard coded to use two stop bits and you are receiving framing errors, you can implement this option. Leave this box unchecked to enable stop bits to pass through unchanged.
- d. If appropriate, select Wait for physical transmission before completing write.
  - **Note:** Use this option to force all write packets to wait until the transmit data has physically completed the transmission before returning completion to the host application. The default mode (box not checked) is to buffer the data in the transmit hardware buffer and return completion as soon as the packet is in the buffer.
- e. If required, select Emulate modem hardware ring signal.

Note: This emulates a hardware RI (ring indicator) signal.

- f. If you want all ports on this device configured to the same settings, select **Clone**.
  - *Note:* If this box is checked, the changes *General* category area are applied to *all NS-Link ports in the system*. If this box is not checked, the changes you make to the Port Setup options apply to the selected port only.
- g. Change the COM port name of this port by selecting a new name in the COM name drop list.
- h. To renumber all subsequent ports relative to the port displayed in the COM name drop list, select **Renumber all subsequent ports relative to this port**.
- i. Optionally, select **Ignore port name conflicts when renaming**, to avoid warnings to appear when renumbering ports. For example, if renumbering a four port device from COM3 through COM6 to COM4 through COM7, and you do not select this option, a warning message for COM4, COM5, and COM6 displays.
- j. If you need to configure RTS options, select the **RTS Toggle** tab.
- k. Configure the port and select **Ok** after making the appropriate selections.

The Override and lock to RTS (Ready to Send) toggle mode option allows you to lock the port in RTS toggle mode, then set the mode (low or high) as desired.

The RTS Toggle RTS Low option allows you to toggle the RTS output signal low during data transmission. If the option box is not checked, RTS is toggled high (asserted) during data transmission.

COM3 Properties	? ×
Port Setup RTS Toggle	
Override and lock to RTS toggle mode	
☐ <u>B</u> TS Toggle RTS Low	
Defaults	
OK Cancel	Help

- 14. After configuring your port (COM) properties, select the **Ok** button. The Main Setup window returns.
- 15. If you did not clone all the COM ports, repeat <u>Steps 11</u> through 14 until all of the COM ports that you want to use are configured.
- 16. Select the **Ok** button after you have configured each port.
- 17. Select Yes to the Would you like to add program manager menu selections for the utilities.
  - Note: This adds a program group under the Start button to allow easy access to the Test Terminal and Portmon applications. See <u>Using</u> <u>Test Terminal</u> on Page 41

eviceMaster 4 Port Properties	? ×
General Main Setup Options Driver	
Configuration	
Properties	
OK Cancel	Help

🚇 Device Manager

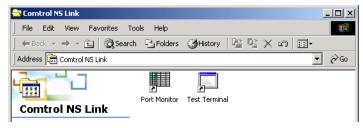
or <u>Using Port Monitor</u> on Page 44 for more information.

D

- 18. Close the Device Manager.
- 19. Close the System Properties window.

em Properties       F         eneral       Network Identification       Hardware       User Profiles       Advanced         Hardware Wizard       The Hardware wizard helps you install, uninstall, repair, unplug, eject, and configure your hardware.       Hardware Wizard         Device Manager       Hardware Wizard         Device Manager       The Device Manager lists all the hardware devices installed on your computer. Use the Device Manager to change the properties of any device.       Driver Signing       Device Manager         Hardware Profiles       Triver Signing       Device Manager       Hardware Profiles         Ware Profiles       Hardware configurations.       Hardware Profiles

- 20. Close the Comtrol NS-Link program group.
- 21. Select Shutdown from the **Start** button and **Restart** your system for the changes to take affect.



22. After rebooting, verify that you have a working installation.

**DeviceMaster RTS**: To verify your installation, test a port using Test Terminal (Page 111) or check the Device Advisor tab to see if the RTS is functioning properly (Page 107).

RocketPort Serial Hub ia

• The yellow **PWR** LED is lit to indicate there is power and that NS-Link has been downloaded to the device.

*Note:* If the *PWR LED* is still flashing, this means that the driver has not downloaded to the device.

- The green LNK LED is lit to indicate that there is a working Ethernet connection.
- The yellow ACT LED flashes to indicate Ethernet activity on the network.

RocketPort Serial Hub Si 2-port

- Both 10/100BASE-T LEDs should be lit.
- The **Power** LED in the front of the unit should lit.
  - *Note:* If the *Power LED* is still flashing, this means that the driver has not downloaded to the device.
- 23. Go to the appropriate subsection to configure NS-Link for your installation.
  - To configure an IP address in the device, go to *<u>Programming the IP Address</u>* on Page 28.
  - To configure NS-Link in MAC mode to run efficiently, go to <u>Disabling</u> <u>DHCP Requests (MAC Mode)</u> on Page 26.

### **Disabling DHCP Requests (MAC Mode)**

After installing NS-Link and restarting the system, you may want to disable the DHCP requests that are periodically sent from the device. Use the following procedure to disable DHCP requests sent from the Comtrol device.

*Note:* MAC must be checked in the Device window as discussed in <u>Step 9</u> on Page 22.

- 1. On the Windows desktop, right-click the My Computer icon and select the Manage menu item.
- 2. Expand the **Multi-port serial adapters** entry and highlight the device you are configuring.



3. Highlight the device name for which you want to disable DHCP requests and select **Properties**.

DeviceMaster 4 Port Properties	<u>?</u> ×
General Main Setup Options Driver	
Configuration	
DeviceMaster 4 Port	
Properties	
OK Cance	el Help

Device Advisor IP Programming

Device

- 4. Select the **IP Programming** tab.
- 5. Select the **Disable** button.
  - Note: Not available on all NS-Link devices. If the button is greyed out, then this feature is not available.
- 6. Select the **Reset** button and wait until the device reloads.
  - Note: The Comtrol device cycles its LEDs.
- 7. Select **Ok** to close the Device window.
- TCP/IP Settings

   IP Address:

   Subnet Mask:

   Gatewayz

   Device Control

   Betrieve

   Brogram

   Clear

   Disable

   Rgset
- 8. Select **Ok** to close the Properties window.

? ×

## **Programming the IP Address**

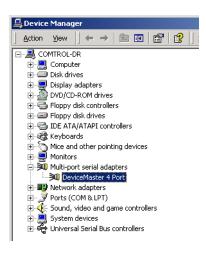
After installing NS-Link and restarting the system, use the following procedure to program the IP address in the Comtrol device.

*Note:* To perform the following procedure, you must have previously entered the MAC address in the Device Setup tab and rebooted your system.

See your System Administrator to acquire a unique reserved IP address if you are using DHCP. They will need the MAC address of the unit to provide you with an IP address.

- 1. On the Windows desktop, right-click the My Computer icon and select the Manage menu item.
- 2. Expand the **Multi-port serial adapters** entry and highlight the device you are installing.
- 3. Highlight the device name of the unit you want to program and select **Properties**.





- 4. Select the **IP Programming** tab.
- 5. Select the **Retrieve** button to check to see if the Comtrol device has been programmed with an IP address, gateway, and subnet mask.
- 6. Select the **Ok** button to retrieve the values.
- 7. If NS-Link *retrieves the values* assigned by the System Administrator, this means that the hardware has been previously configured and go to <u>Step 21</u>.

evice	
Device Advisor	IP Programming
	X
	NS LINK By Comtrol
TCP/IP Setting	38
	IP Address:
	Subnet Mask:
	Gateway:
- Device Control	
<u>R</u> etrieve	Program Clear Disable Reset
	OK Cancel Help

evice Advisor IP Programming	Þ
NE	
NSLINK	
TCP/IP Settings	
IP Address: 192.168.250.250	
Subnet Mask: 255.255.0.0	
Gateway: 192.168.1.1	
- Device Control	1
Betrieve         Program         Dear         Disable         Reset	
OK Cancel Help	

*Note:* The default address for the DeviceMaster RTS is 192.168.250.250. If NS-Link returns *all zeros*, go directly to <u>Step 8</u>.

If NS-Link  $did\ not\ retrieve\ the\ correct\ values\ (not\ zeros),\ select\ the\ Clear\ button.$ 

- a. Select the Clear button.
- b. Select the Ok button to clear the IP programming in the device.
- c. Select the **Ok** button to the *IP programming not complete until the device is reset* popup.
- d. Select the Reset button and wait until the device reloads.
- e. Repeat <u>Steps 5</u> through 7.

Note: The Comtrol device cycles its LEDs.

Device		?
Device Advisor IP Progr	amming	
	NS-LINE By Comtrol	К
TCP/IP Settings		
IF	Address: 192.168.250.25	51
Sub	net Mask: 255.255.255.0	
0	ateway: 192.168.250.25	51
- Device Control		
	gram <u>C</u> lear	<u>D</u> isable Reset
· · · · · · · · · · · · · · · · · · ·		DK Cancel Help

8. Enter the IP address, subnet mask, and gateway values in the IP Settings area.

- 9. Select the Program button.
- 10. Select the Ok button to begin programming the device.
- 11. Select the **Ok** button to the *IP programming not complete until the device is reset* popup.
- 12. Delete the contents of the IP Address, Gateway, and Subnet Mask fields.

Device 2 X
Device Advisor IP Programming
NSLINK
By Camtrol
TCP/IP Settings
IP Address:
Subnet Mask:
Gateway:
- Device Control
Betrieve Program Clear Disable Reset
OK Cancel Help

- 13. Select the Retrieve button.
- 14. Select the Ok button to retrieve IP programming from the device.

15. Verify that the information that loads into the IP Address, Gateway, and Subnet Mask fields matches the information that you previously entered.

> If not, re-enter the IP Address, Gateway, and Subnet mask information and repeat <u>Steps 9</u> through 13.

- 16. If you are not using DHCP or ARP, then select the **Disable** button.
  - Note: Not available on all NS-Link devices. If the button

Device	?
Device Advisor IP Programming	
-MC-	
NS LINK By Cemtrol	
TCP/IP Settings	
IP Address: 192.168.250.251	
Subnet Mask: 255.255.255.1	
Gateway: 192.168.250.251	
- Device Control	=
Betrieve Program Disable Reset	
DK Cancel He	

is greyed out, then this feature is not available.

17. Select the **Reset** button to soft boot the device.

Note: The Comtrol device cycles its LEDs.

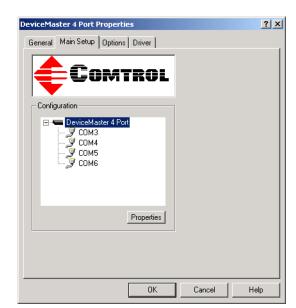
- 18. Select the Ok button to reset the entire device.
- 19. Select the **Device** tab.
- 20. Uncheck the MAC box and then check the IP checkbox.

Device	?	×
Device Advisor IP Program	ming	
Device Properties		
Name:	DeviceMaster 4 Port	
Number of <u>P</u> orts:	4	
KeepAlive Timeout Period:	120 sec	
TCP Timeout Multiplier:	1	
Network Address:	✓ MAC 00 C0 4E 07 ff fe ▼	
	OK Cancel Help	

Device ?
Device Advisor IP Programming
X
NS LINK By Comtrol
TCP/IP Settings IP Address: 192.168.250.251
Subnet Mask:
Gateway.
Device Control
Betrieve         Brogram         Clear         Disable         Reset
DK Cancel Help

21. Select the Ok button to close the Device window.

- 22. Select the **Ok** button to close the Setup window:
- 23. Save the configuration changes and exit.
- 24. Reboot the server and verify that the device is running properly using <u>Step 22</u> on Page 26.
- 25. Connect your serial devices to the Comtrol device. If you need information about connecting your serial devices, see <u>Locating Hardware</u> <u>Installation Documentation</u> on Page 5 for your product.
- 26. Set up modems or printers using your Windows XP documentation.
- 27. *DeviceMaster RTS*: If you want to configure any of the ports as sockets:



- a. Enter the IP address of the device in your web browser URL field.
- b. Select the port number that you want to configure as a socket.
- **Note:** See the DeviceMaster RTS Installation and Configuration Guide, *if you* need help configuring sockets. You can download the latest version at: <u>ftp://ftp.comtrol.com/Dev\_Mstr/RTS/RTS\_Library.pdf</u>.

## **Changing Device Properties**

You can change the device name and number of configured ports after initial configuration. In addition, you can establish a KeepAlive timeout period. See Page 21, <u>Step 7</u> for a description of the KeepAlive timeout period.

Use *Programming the IP Address* on Page 28 to change the IP address.

Use the following procedure to change device properties.

1. Use the Device Device Manager to access the Main Setup window Device Advisor IP Programming (see <u>Steps 1</u> through 3 on Page 28. After making your changes, click Ok and follow any other driver prompts. **Device Properties** *Note:* Use the Help Name: DeviceMaster 4 Port button if you need detailed Number of Ports: 4 • information KeepAlive Timeout Period: 120 sec about TCP Timeout Multiplier: 1 procedures or Network Address: 🔽 MAC use context-00 C0 4E 07 ff fe • sensitive help for any field. OK Cancel Help

### **Changing COM Port Properties**

2.

Use the following procedure to change COM port properties:

- Use the Device Manager to access the Main Setup window (see Steps 1 1. through 2 on Page 28).
- Highlight the port that you 2. want to configure and select the Properties button.



- 3. Use <u>Steps 12</u> through 14 (Page 23 through Page 25) if you need information about configuring port characteristics.
  - Note: Use the Help button if you need detailed information about procedures or use context-sensitive help for any field.

COM3 Properties		
Port Setup RTS Toggle		
General RS mode: Override and lock baud rate to: Timeout on transmit data on port close: 0 sec		
Timeout on transmit data on port close: 0 sec   Map 2 stop bits to 1  Wait on physical transmission before completing write Emulate modern hardware RING signal		
Clone Clone Apply these settings to all ports		
COM name: COM3		
Defaults		
OK Cancel	Help	

## **Adding Additional Devices**

Install the device and configure the ports using the same procedures in <u>Installing</u> <u>the Driver</u> on Page 13.

### **Removing an Existing Driver**

Use the following procedure to remove any existing NS-Link device driver for the Windows XP operating system.

- 1. From the **Start** button, right-click on **My Computer**, and select **Manage** from the shortcut menu.
- 2. In the Tree panel of the Computer Management window, highlight Device Manager.
- 3. Expand the Multi-port serial adapters entry to view the list.
- 4. Right-click on the device you want to remove and select the Uninstall menu item.
- 5. Select Ok at the Confirm Device Removal popup.
- 6. Close the Device Manager window and resume normal operations.

## **Using Freeport**

FreePort is an application utility that provides a simple mechanism to communicate to the NS-Link device driver that it should request the physical device to close the physical ports which are associated with the specified logical ports.

See the **Freeport.cpp** file (bundled with the driver) for a simple example on how other applications could implement this capability themselves. The **Freeport.cpp** file can be found in the C:\WINNT\System32\RpshSi subdirectory after driver installation.

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# **Comtrol Tools**

This section discusses the following utilities that are installed with most Comtrol drivers for Microsoft operating systems:

- Device Advisor, which helps identify problems is a tab in the **Device** window of the NS-Link driver (*Using the Device Advisor* on Page 37).
- Test Terminal program (wcom32.exe), which can be used to troubleshoot communications on a port-by-port basis (*Using Test Terminal* on Page 41).
- Port Monitor program (**portmon.exe**), which checks for errors, modem control, and status signals (*Using Port Monitor* on Page 44). In addition, it provides you with raw byte input and output counts.
- Peer Tracer program (**peer.exe**), which traces driver events (*Using Peer Tracer* on Page 49).

# Using the Device Advisor

You can use the Device Advisor to determine the following information:

- Summary of the device status
- The MAC address of the network interface card (NIC)
- The Adapter ID string
- The Comtrol device's MAC address
- Detailed state of the Comtrol device
- Total number of successful load attempts
- Total number of devices on the network
- Transmit statistics, such as the number of:
  - Frames out
  - Packets to device
  - Retransmitted frames
- Receive statistics, such as the number of:
  - Frames accepted
  - Frames passed on
  - Packets from device
  - Out of sequence frames

**Note:** For detailed information about the fields in the Device Advisor, use the online help available in the application.

#### Starting the Device Advisor

- Use the following procedure to access the Device Advisor:
- 1. Start the NS-Link menus using the Start button.
- 2. Highlight the device that you want to review and select the Properties button.



3. Click on the Device Advisor tab.

Device		? ×
Device Advisor IP Programming		
Summary The driver is not running. If you just will need to exit the program before t		Reset
		Refresh
- Network Interface Card		
MAC Address	Frames Out	Frames Accepted
, Adapter ID String		Frames Passed On
Comtrol Hardware		
MAC Address 00 C0 4E 09 FF FF	Packets To Device	Packets From Device
Reported State Not Configured	Retransmitted	Out Of Sequence
Loaded OK/Total Devices Detected	d/Avail	
	ОК	Cancel Help

The Device Advisor screen appears providing you with information that you may find useful.

### Device Advisor Driver Messages

The following tables provide information about device driver summary messages and reported state messages.

Message	Description
Unintialized	Comtrol device has not been installed correctly.
Unable to contact the NS- Link driver	The Comtrol device NS-Link is not installed or is not responding to Device Advisor requests.
Unable to contact a Network Interface Controller (NIC)	The server NIC card may not be installed, may be malfunctioning, or may not be bound to the Comtrol device.
Cannot detect network	No inbound traffic of any sort Comtrol device may be inoperative or you may have a network cabling problem.
Cannot detect any NS-Link.	Network traffic is being received, but not from a Comtrol device. Check the network connections and verify that the Comtrol device is powered up
Cannot detect NS-Link with specified MAC address.	Network traffic is being received from a Comtrol device, but not the one specified in Device Setup. Check the device to make sure that you are using the correct MAC address in Device Setup, and check the Main Setup window to verify that you are working with the correct device.
NS-Link device with specified MAC address was detected, but is not configured for this server.	Either the Comtrol device in question is not assigned to this server, or it is not assigned to <i>any</i> server, or it has been configured for this server bu the configuration has not been saved. If the latter return to the Setup window, save and exit, and restart the server
NS-Link device detected and configured for this server, but is not yet assigned to this server.	Either the Comtrol device is currently being controlled by another server or the device power has been cycled and the device is waiting for a server to acquire it.
NS-Link detected, initializing.	The server has acquired the Comtrol device and i downloading the control program. The device wil be available shortly.
NS-Link responsive, but no data traffic exchange since last inquiry.	The Comtrol device appears to be installed correctly and active, but no data traffic has been sent or received since the last time you clicked the <b>Refresh</b> button. If there should have been traffic, check the Comtrol device port configuration and external cabling.
NS-Link responsive; data traffic received, but nothing sent since last inquiry.	Similar to above, except the Comtrol device has received data successfully.
NS-Link responsive; data traffic sent, but nothing received since last inquiry.	Similar to above, except the Comtrol device has sent data successfully.
NS-Link active.	Normal state: the Comtrol device is installed correctly and active with data traffic.
Poor connection to NS-Link.	This message displays if retransmissions occur, frames arrive out of sequence, or more than 2% o the total packets arrive out of sequence. This generally indicates a cable, connector, or LAN termination problem.

Message	Description
Counts reset.	This message displays immediately after you click the <b>Reset</b> button.

**Note:** For information about the fields in the Device Advisor, use the on-line help available in the application.

Message	Description
Invalid	An illegal Comtrol device state has been detected. Reset the Comtrol device.
Init	This is the normal state for undetected and inactive Comtrol device.
InitOwn	The server has acquired the Comtrol device but has not downloaded the control software.
SendCode	The server has acquired the Comtrol device and is in the process of downloading the control software.
Connect	The server has completed the download and is completing initialization.
Active	The normal state for a Comtrol device that is attached to a server and is ready for data traffic.
Not found	The specified MAC address is not configured on this server.
Undefined	No Comtrol devices are configured on this server.

# **Using Test Terminal**

WCOM32 is a terminal program that enables you to open a port, send characters and commands to the port, and toggle the control signals.

Note: WCOM32 will not work on ports used by RAS if Remote Access Service is running or any other application is using the port. If you are using RAS, you must stop the service before starting WCOM32 to test RAS COM ports. To test ports that are not used by RAS, you do not need to stop RAS.

Follow these steps:

1. Start Test Terminal from the Comtrol program group for your product.

Product	Operating System	Program Group
RocketModem and RocketPort	Windows 98, Windows NT	Comtrol RocketPort RocketModem
RocketModem and RocketPort	Windows 2000, Windows XP	Comtrol Utilities
DeviceMaster RTS, RocketPort Serial Hub <i>ia</i> , and RocketPort Serial Hub <i>Si</i>	Windows 98, Windows NT, Windows 2000, Windows XP	Comtrol NS-Link

2. Select **Ok** if this screen appears:

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ОК

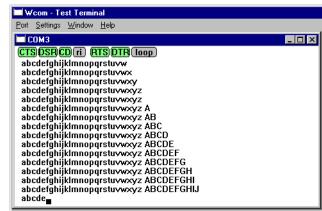
- 3. Select **Open Port** from the **Port** menu. A list of possible COM port numbers displays.
- 4. Select the COM port you want to test.

If the COM port does not exist or if it is currently being used by another program, a *Create File Error* message displays.

Wcom - Test Terminal	
Port <u>S</u> ettings <u>W</u> indow <u>H</u> elp	
🗖 СОМЗ	_ 🗆 ×
(cts)(dsr)cd(ri) RTS)(DTR)(loop)	
<port opened=""></port>	

If the COM port is available, a terminal window pops up:

Note: Notice the <loop> button in the terminal window. If this option is activated, it is green and uppercase ( LOOP ), the COM port internal loopback feature is activated, and the data is returned by the COM port hardware. If this



option is deactivated, it is gray and lowercase (  $\verb"loop"$  ), the internal loopback is deactivated, and the data is sent out the COM port.

Testing a Comtrol Device Use the following procedure to test the Comtrol device.

1. Place a loopback plug on the COM port you are testing. Make sure all connectors are seated firmly and that the loop button is **off**.

Note: Test terminal works for RS-232 and RS-422 mode.

To build loopback plugs, see the hardware installation document for the Comtrol device.

2. From the **Port** menu, select **Send Test Data**. The program sends out a repeating data stream.

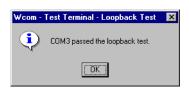
Note: To stop the data stream, select Send Test Data again.

- If the loopback plug is in place and the port is working correctly, the test data should be echoed back to the screen.
- If the loopback plug is **not** in place or the port is not working correctly, no data or garbled data is echoed back to the screen.
- *Note:* If no characters appear, insure that the loopback plug is attached to the correct port.
- 3. If further testing is required, select Loopback Test from the Port menu.



If the loopback plug is in place and the port is working correctly, the system should return the message *Passed*.

If the loopback plug is not in place or the port is not working correctly, the system will return the message *Failed*.



Testing a Comtrol<br/>Device (RS-485)Perform the following procedure to determine if a port or ports are functioning<br/>properly.

- 1. Connect a straight-through cable from Port 1 to Port 2.
  - *Note:* See the hardware installation document for the Comtrol device if you need to build a cable.

If testing ports other than Ports 1 and 2, simply connect the cable between any two ports.

- 2. Open a session for each port.
- 3. Enter data into the Port 1 session, the data should appear in the *Port 2* window.
- 4. Enter data into the Port 2 session, the data should appear in the *Port 1* window.

*Note:* If the data appears as described in Steps 3 and 4, the hardware is functioning properly.

The terminal window displays the modem control signals as gray or green lights at the top of the window. The first four are inputs: **Cts** dsr cd ri

The lights are green if they are turned on, or gray if off. The text on the light also changes from uppercase (CTS), which is on, to lowercase (cts), which is off.

The next two lights are outputs: **ATSDTR** 

**Note:** If you have a loopback plug connected and you click on one of the outputs, the corresponding signal is sent to the input and the input lights should toggle accordingly.

The rightmost light is the loop indicator: **[loop**]

If this is on, the COM port internal loopback feature is activated and any information or code entered in the terminal window loops back through the COM port circuitry. If this is off, the COM port internal loopback is deactivated, and any information or code entered in the terminal window is sent out of the port.

Test Terminal Modem Control Signals

-

# **Using Port Monitor**

		et view. It also enab	s a summary of all Comtrol device bles you to verify operation of all
	is a horizontal row, and ea	ch vertical column d	spreadsheet model: each COM port lisplays a variable or value for the breviations used, see <u>Port Monitor</u>
	Port Monitor can also prod operation of the COM port includes:	uce statistics and res and connected per	eports that can help you verify the ripherals. Some immediate feedback
	• The state of the moder	n control and status	signals
	• Open ports		
		tput counts obtaine	ed from the device driver
	Port errors		
	The available statistics inc	lude:	
	• Instantaneous charact	ers per second (CPS	S) calculations
	• Minute, hour, and day	-	
	• Carrier detect (CD) sig		
Starting Port Monitor	efficiency, and automatical processing and analysis.	ly run external bate	thoroughness against system ch files to perform additional the appropriate Comtrol program
	Product	Operating System	Program Group
	RocketModem and	W. 1 00	
	RocketPort	Windows 98, Windows NT	Comtrol RocketPort RocketModem
			Comtrol RocketPort RocketModem Comtrol Utilities
	RocketPort RocketModem and	Windows NT Windows 2000,	
	RocketPort RocketModem and RocketPort DeviceMaster RTS, RocketPort Serial Hub <i>ia</i> , and RocketPort Serial	Windows NT Windows 2000, Windows XP Windows 98, Windows NT, Windows 2000, Windows XP	Comtrol Utilities

*Note:* To change the appearance of the screen, see the following discussion.

**I** 

# Comtrol Tools

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Once the monitor window displays, Port Monitor is active and collecting data. If any cumulative data has been saved from previous sessions, it is automatically brought in and used.

Port Monitor continues to run and collect data until you terminate it, at which point all accumulated data is automatically saved for use in the next session.

#### Changing Screen Appearance

While Port Monitor is running, there are a number of commands and controls that change the appearance of the screen.

Desired Change	Procedure
Change the monitor window font.	Select Font from the Edit menu.
Change width of a single column.	Left-click on the column separator (vertical) line and drag it to the desired width.
Change column placement.	Left-click in the middle of the column you want to move and drag it to the desired location.
Remove a column.	Right-click on the column you want to remove and select <b>Remove</b> from the pop-up menu.
Clear all fields and reset them to null values.	Right-click on the upper left cell in the table and select <b>Reset</b> from the pop-up menu.*
Clear any single field except the upper left cell.	Right-click on the field to be cleared and select <b>Reset</b> from the pop-up menu.*
	Right-click on the column now occupying the desired location and select <b>Add</b> from the pop-up menu.
Add a column.	You are prompted to name the variable you want to display, as well as other information. (See <i>Column Setup</i> , below.)
	After you click <b>OK</b> , the column is inserted in the selected location and the existing column is moved to the right.
Change other properties of a column.	Right-click on the column and select <b>Properties</b> from the pop-up menu. (See <i>Column Setup</i> , below.)

\* The **Reset** command does not clear raw data from the **calcs.dat** file. It simply resets the selected display fields to their null values. For more information regarding **calcs.dat** see <u>Port Monitor Files</u> on Page 47.

# Column SetupWhen you select Add or Properties from the<br/>column pop-up menu, the Column Setup<br/>window displays:

- Use the **Input** droplist to select the variable displayed in the column.
- Use the **Type** droplist to select the way in which the value displays: either as an integer, as an on/off state, as an integer with a kilo, mega, or giga suffix, or as an hh:mm:ss time stamp. This defaults to the appropriate type for the selected Input variable.
- Use the Name variable to change the column heading name.

Column S	etup	×
Input:	TxTotal	
	Integer(k,m,g)	
<u>N</u> ame:	TxTotal	
<u>W</u> idth:	16	
	Color0	
	Color1	
<u> </u>	<u>C</u> ancel <u>H</u> elp	

• Use the Width variable to specify the column width in characters.

- Use Color0 to set the column character color when the value is zero.
- Use Color1 to set the column character color when the value is not zero.
- When done, click **OK** to save your changes and return to Port Monitor.

To configure reports, select **Config** from the Edit menu.

The **Single** report options cover all ports and are overwritten each time the reports are generated. The **Multiple** report options generate a separate report for each port, and each report file is appended each time the report is generated.

For Hour reports, use the Single and Multiple droplists to select whether you are generating single or multiple reports, or both. For each report type, select from the following types of data to include:

Program Setup	×
Hour Reports Single: None External Program	
Day Reports Single: None External Program Test	
Update Time(seconds)	

- None: no report is generated.
- Hour Data: only variables with "Hour" in the name are included.
- All Data: all variables are included.
- View Data: only variables that appear on-screen are included.

The External Program field is used to enter a command line to run another program after the hourly reports have been generated. For example, you can use this to run a batch file that performs custom report processing. The Test button causes the command line to be executed immediately.

For **Day** reports, the single and multiple droplists behave the same, but your choices are:

- None: no report is generated.
- Day Data: only variables with the words "Day" or "Raw" in the names are included.
- All Data: all variables are included.
- View Data: only the variables that appear in the Port Monitor window are included.

Likewise, the **External Program** field is used to enter a command line to be executed after the daily reports have been generated.

The **Update Time** option allows you to set the rate at which the port information is obtained and the calculations performed. There is a trade-off between Port Monitor efficiency and response time. If you are using Port Monitor to view the port activity on the screen, you may want to set the update time to 1 or 2 seconds, so that the screen is updated frequently. If you are concerned about the monitor program using CPU resources, set this to a higher value, (6 to 20 seconds) in order to decrease the time required by the program to perform the calculations and update the screen.

If Port Monitor is left active to generate reports, minimizing or reducing the display area of the program will help reduce the CPU overhead of updating the screen.

Report

Configuration

#### **Port Monitor Files**

Port Monitor creates and uses the following files:

- portmon.vew
- calcs.dat

The default column layout is saved in **portmon.vew**. If you have been experimenting with the appearance of the monitor screen, you can use the File menu **Save** option to save your customized layout in another.vew file. You can retrieve this file later by using the File menu **Open** option, or you can use the Edit menu **View Default** option to retrieve **portmon.vew** and restore the default view.

All Port Monitor calculations are saved at program exit and on the hour in a binary file named **calcs.dat**. This enables you to halt Port Monitor execution without losing accumulated data.

Port Monitor also creates a **\REPORTS** directory. All hourly and daily reports are saved in this directory, under the following names:

- hall.txt hourly single report
- **dall.txt** daily single report
- **hcomx.txt** hourly multiple reports, where *x* is the port number
- **dcomx.txt** daily multiple reports, where *x* is the port number

**Caution:** Since multiple reports append new data each time they are written, the multiple report files grow in size. It is up to you to delete them periodically.

Some safeguards are built into the program to avoid filling up a hard disk drive due to growing report files. The monitoring program stops writing additional data to the multiple reports if they reach a size of 2 MB. Also, the program will not write out data files to the disk drive if the spare room on the drive is less than 2 MB in size.

To view or edit an hourly or daily report, use the Edit Report option on the File menu, or use a system tool such as NOTEPAD.

For more information, see the Port Monitor Help file.

The following table lists Port Monitor variables.

Variable	Description
Open	Open status, on if open, off if closed.
Cts	Input CTS pin status.
Dsr	Input DSR pin status.
Cd	Input CD (carrier detect) pin status.
Rts	Output RTS pin status.
Dtr	Output DTR pin status.
TxTotal	Total bytes transmitted.
RxTotal	Total bytes received.
TxCPSInst	Instantaneous average of transmit characters per second.
RxCPSInst	Instantaneous average of receive characters per second.
Errors	Total hardware receive errors (parity, framing, and overruns.)
TxMinCPS	Last minute average of transmit characters per second.

Port Monitor Variables

Variable	Description	
RxMinCPS	Last minute average of receive characters per second.	
TxCPSMinAvMax	Peak TxCPSInst for the last minute.	
RxCPSMinAvMax	Peak RxCPSInst for the last minute.	
TxCPSHourAvMax	Peak TxMinCPS for the last hour.	
RxCPSHourAvMax	Peak RxMinCPS for the last hour.	
TxCPSDayAvMax	Peak TxMinCPS for the last day.	
RxCPSDayAvMax	Peak RxMinCPS for the last day.	
TxTotalRaw	Total number of transmit bytes raw data from the device driver.	
RxTotalRaw	Total number of receive bytes raw data from the device driver.	
TxMinCnt	Count of transmit bytes sent in last minute.	
TxHourCnt	Transmit bytes count sent in the last hour.	
TxDayCnt	Transmit bytes count sent in the last day.	
RxMinCnt	Receive bytes count sent in the last minute.	
RxHourCnt	Receive bytes count sent in the last hour.	
RxDayCnt	Receive bytes count sent in the last day.	
TxMinCntWrk	Transmit bytes count sent in this minute.	
TxHourCntWrk	Transmit bytes count sent in this hour.	
TxDayCntWrk	Transmit bytes count sent in this day.	
RxMinCntWrk	Receive bytes count sent in this minute.	
RxHourCntWrk	Receive bytes count sent in this hour.	
RxDayCntWrk	Receive bytes count sent in this day.	
TxCPSMinAvMaxWrk	Peak TxCPSInst for the current minute.	
TxCPSHourAvMaxWrk	Peak TxMinCPS for the current hour.	
TxCPSDayAvMaxWrk	Peak TxHourCPS for the current day.	
RxCPSMinAvMaxWrk	Peak RxCPSInst for the current minute.	
RxCPSHourAvMaxWrk	Peak RxMinCPS for the current hour.	
RxCPSDayAvMaxWrk	Peak RxHourCPS for the current day.	
CDRuns	Carrier detect turn-on count.	
CDDayRuns	Carrier detect turn-on count in the last day.	
CDDayRunsWrk	Carrier detect turn-on count in the current day.	
CDRunTime	Time in seconds carrier detect has been on.	
CDHourRunTime	Time in seconds carrier detect has been on in the last hour.	
CDDayRunTime	Time in seconds carrier detect has been on in the last day.	
CDHourRunTimeWrk	Time in seconds carrier detect has been on this hour.	
CDDayRunTimeWrk	Time in seconds carrier detect has been on this day.	
StatusFlags	Bit flags, Open, CTS, DSR, CD, RTS, DTR	

Variable	Description	
TxPkts	Raw count of total transmit packets sent.	
RxPkts	Raw count of total receive packets sent.	
OverrunErrors	Total count of receive overrun errors.	
FramingErrors	Total count of receive framing errors.	
ParityErrors	Total count of receive parity errors.	
OverrunErrorsRaw	Total count of receive overrun errors, from the device driver.	
FramingErrorsRaw	Total count of receive framing errors, from the device driver.	
ParityErrorsRaw	Total count of receive parity errors, from the device driver.	

# **Using Peer Tracer**

The **Peer Tracer** program (**peer.exe**) is specifically designed to view the internal operations of the device driver for the purpose of troubleshooting communications on Windows NT, Windows 2000, and Windows XP systems. **Peer** enables you to see:

- Receive and transmit data
- Internal driver event traces
- Advanced configuration and status information

Like Test Terminal, **Peer** acts as a simple terminal session, and is used to send and receive text information to and from the device driver. To use **Peer**, you type in commands, and status and information are sent back.

Unlike Test Terminal, **Peer** enables you to keep a continuous log of the commands sent and the results received in a file named **peer.log**. Comtrol Technical Support may ask you to run **Peer** in order to help diagnose reported problems.

# **Starting Peer** Peer Tracer does not appear in most Comtrol program groups and you may need to start the application from the Windows Explorer. Use the table below to determine whether you can start **Peer** from a program group or where to locate the executable.

Product	Operating System	Starting Peer
DeviceMaster RTS, RocketPort Serial Hub <i>ia</i> , RocketPort Serial Hub <i>Si</i>		\WINNT\system32\rpshSi\peer.exe
RocketModem and RocketPort	Windows NT	\WINNT\system32\rocket\Peer.exe
RocketModem and RocketPort	Windows 2000, Windows XP	Comtrol Utilities

To start Peer, you ma the Windows Explorer specific directory, and on peer.exe or start pe Comtrol Utilities pro The Peer Tracer wind right).	r, access a File Help d double-click eer using the gram group.	
	are found under the File menu. To start keeping a log, select File menu. The other options on this menu are View Disk Log, r Screen, and Exit.	
To use peer, simply type in commands at the <b>: prompt</b> . (It may be necessary to press <b>Enter</b> to make the <b>: prompt</b> appear.) For example, to examine COM5, type: <b>PORT COM5 <enter< b="">&gt;</enter<></b>		
To gather some information about the port, type: <b>STAT <enter></enter></b> . This should return details about the port.		
To turn on monitoring of any calls into driver (events), type: MON EV <enter></enter>		
To send strings and commands to attached peripherals—for example, to send "ATH0" to a modem—type: <b>SEND ATH0 <enter></enter></b> . A return and linefeed are always appended to each string sent.		
Enter commands at t	the <b>:</b> prompt and follow each command with <b>Enter</b> .	
Command	Effect	
MON TX	Monitor data being transmitted through the selected port.	
MON RX	Monitor data being received through the selected port.	
Μ	Turn off all monitoring.	
?	Display Peer Tracer command summary.	
PORT COMxx	Change port being examined to COMxx.	
	the Windows Explorer specific directory, and on peer.exe or start pe Comtrol Utilities pro The Peer Tracer wind right). All logging functions Log to Disk from the I Clear Disk Log, Clea To use peer, simply to press Enter to make to PORT COM5 <enter> To gather some infor return details about To turn on monitorin To send strings and of "ATH0" to a modem- appended to each str Enter commands at to Command MON TX MON RX M ?</enter>	

Keep in mind that all commands are processed in the device driver, and that **Peer** simply acts as a conduit for this information.

For more information, see the **Peer.hlp** help file.

# **Troubleshooting and Technical Support**

This section contains troubleshooting information for your Comtrol device. You should review the following subsections before calling Technical Support because they will request that you perform many of the procedures or verifications before they will be able to help you diagnose a problem.

- Troubleshooting checklist
- <u>General Troubleshooting</u> on Page 53
- <u>NS-Link Driver Troubleshooting</u> on Page 54
- Daisy-Chaining DeviceMaster RTS 4/8/16 Units on Page 55

If you cannot diagnose the problem, you can contact <u>Technical Support</u> on Page 56.

# **Troubleshooting Checklist**

The following checklist may help you diagnose your problem:

- Verify that you are using the correct types of cables on the correct connectors and that all cables are connected securely using the hardware documentation.
  - *Note:* Most customer problems reported to Comtrol Technical Support are eventually traced to cabling or network problems.
- Isolate the unit from the network by connecting the device directly to a NIC in a host system.

Product Type	Connected to	Ethernet Cable	Connector Name	
DeviceMaster RTS 1	Ethernet hub or NIC	Standard	10/100 ETHERNET	
DeviceMaster RTS 1 Embedded	Ethernet hub or NIC	Standard	RJ45 port (not labeled)	
DeviceMaster RTS 4/8/ 16 with external power supply	NIC	Standard	DOWN	
	Ethernet hub	Standard	UP	
DeviceMaster 16/32RM with internal power supply	Ethernet hub or NIC	Standard	10/100 NETWORK	
RocketPort Serial Hub ia	NIC	Crossover	Network	
	Ethernet hub	Standard		
RocketPort Serial Hub	NIC	Crossover	10/100BASE-T	
Si (2-Port)	Ethernet hub	Standard	10/1000/101-1	

• Verify that the Ethernet hub and any other network devices between the system and the Comtrol device are powered up and operating.

Product Type	PWR or Status LED	Description
<b>DeviceMaster RTS</b> 1-Port Models 4/8/16 (2 Ethernet ports) 16/32RM	5 sec off, 3 flashes, 5 sec off, 3 flashes	Redboot checksum failure.
	5 sec off, 4 flashes, 5 sec off, 4 flashes	SREC load failure.
	5 quick flashes	The default application is starting up.
	10 sec on, .1 sec off, 10 sec on .1 sec off	The default application is running.
RocketPort Serial Hub ia	Flashing	Bootloader is running.
RocketPort Serial Hub Si (2-Port, only)	On	Firmware ( <b>rpshsi2p.bin</b> ) is running.

• Reset the power on the Comtrol device and watch the **PWR** or **Status** light activity.

- If the device has a power switch, turn the device's power switch off and on, while watching the LED diagnostics.
- If the unit does not have a power switch, disconnect and reconnect the power cord.
- Verify that the hardware MAC address in NS-Link matches the address on the Comtrol device.
- Verify that the network IP address is correct. If IP addressing is being used, the system should be able to ping the Comtrol device.
- Verify that the IP address programmed into the Comtrol device matches the unique reserved IP configured address assigned by the system administrator.
- If using a driver for Microsoft systems, verify that you are addressing the port correctly. In many applications, device names above COM9 require the prefix \.. in order to be recognized. For example, to reference COM20, use \.. COM20 as the file or port name.
- If using NS-Link for a Microsoft system, you can use one of the tools bundled with the drivers:
  - Test Terminal program (**wcom32.exe**), which can be used to troubleshoot communications on a port-by-port basis.
  - Port Monitor program (**portmon.exe**), which checks for errors, modem control, and status signals. In addition, it provides you with raw byte input and output counts.
  - Device Advisor, which helps identify problems is a tab in the **Device** window of the driver.
  - Peer Tracer program (peer.exe), which traces driver events.
- If using NS-Link for Windows hosts, enable the Verbose Event Log feature under the Setup Options tab and then reboot the system.
- Reboot the system and the Comtrol device.
- Remove and reinstall NS-Link.
- If you have a spare Comtrol device, try replacing the device.

# **General Troubleshooting**

<b>General Condition</b>	Explanation/Action	
	Indicates that boot program has not downloaded to the unit.	
<b>PWR</b> or <b>Status</b> LED	1. Make sure that you have downloaded the most current driver from <u>http://</u> <u>support.comtrol.com/download.asp</u> .	
	2. Install the driver and configure the device using the MAC address. Make sure that you reboot the system.	
flashing	<b>Note:</b> If the PWR or Status LED is still flashing, contact Technical Support.	
	3. If you want to program an IP address into the Comtrol device, you can use the procedure outlined in <u>NS-Link Driver</u> <u>Troubleshooting</u> on Page 54.	
	4. Remove the NS-Link driver.	
<b>PWR</b> or <b>Status</b> LED not lit	Indicates that power has not been applied or there is a hardware failure. Contact Technical Support.	
	The NS-Link driver uses Port 4606 (11FE h) to communicate with the Comtrol device.	
Can ping the Comtrol device, but cannot open the ports from a remote location. (You must have previously programmed the IP address, subnet mask, and IP gateway.)	When using a "sniffer" to track NS-Link packets, filtering for Port 4606 will easily track the packet. The packet should also contain the MAC address of the device and the originating PC so that it can be determined if the packet is able to travel the full distance one way or not.	
	If the 4606 packet is found on one side of a firewall or router, using sniffer, and not on the other side, then that port needs to be opened up to allow the 4606 to pass.	
	This will most often be seen with firewalls, but is also seen in some routers.	
Cannot ping the device through Ethernet hub	Isolate the unit from the network. Connect the device directly to the NIC in the host system (see Page 51).	
Cannot ping or connect to the DeviceMaster RTS.	The default IP address is often not accessible due to the subnet masking from another network unless <b>192.168</b> is used in the network.	
	In most cases, it will be necessary to program in an address that conforms to your network.	
	If you do not use the NS-Link driver to program the IP address, you only have 10 seconds to disable the bootloader with Redboot to get into the setup utility.	
	See <u>ftp://ftp.comtrol.com/Dev_Mstr/RTS/</u> <u>RTS_Library.pdf</u> for the Redboot method of programming an IP address.	

This table illustrates some general troubleshooting tips.

Note: Make sure that you have reviewed the <u>Troubleshooting Checklist</u> on Page 51.

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# **NS-Link Driver Troubleshooting**

<b>NS-Link</b> Condition	Explanation/Action		
	Before programming an IP address it is critical that the unit be operational and passes the power on tests when configured for the MAC address.		
	<b>Note:</b> If the unit is NOT operational, do NOT attempt to program or use an IP address with the unit.		
	This is a general procedure for drivers on Microsoft operating systems.		
	1. In the Comtrol Setup, highlight the Comtrol device.		
	2. Select Properties.		
	3. Select IP Programming.		
Need to program IP	4. Select <b>Retrieve</b> and confirm or modify addresses as necessary.		
address into the device.	<b>Note:</b> Enter in all 3 categories. The unit must have Address, Mask and Gateway IP values entered If you do not have a default gateway address, tr using the ID number assigned to the PC that ha the NS-Link driver installation.		
	5. Select Program.		
	6. Select <b>Reset</b> - power LED should begin blinking.		
	7. Select Device Setup.		
	8. Uncheck MAC.		
	9. Check <b>IP</b> and enter IP number that you configured earlier.		
	10. Select Ok (several times) and reboot the system.		
	IP addressing will now be in effect.		
	1. Verify that MAC address in the NS-Link driver matches the address on the Comtrol device.		
Cannot open port	2. Verify that you are using the correct NS-Link driver. I necessary, remove and reinstall a new driver.		
1 1	3. Isolate the unit from the network (see Page 51).		
	4. Check to see if another program or computer is active on this port.		
The Comtrol device has a lower limitation of network bandwidth requirement of 64	At this speed the entire available bandwidth is required for the purpose of uploading the firmware from the driver to the Comtrol device. At lower speeds, timing issues will prevent the firmware from being successfully installed to the Comtrol device, thus preventing the device from normal operation.		
	When using the Comtrol device over a WAN link that is less than the recommended 64 Kbps, a timing modification may be made that will allow uploading of the firmware.		
Kbps.	Load the driver locally to the device for the purpose of getting the firmware installed. The PC on the other side of the slow link can then "share" the port. The sharing may be exclusive as the firmware loader PC may not need to access the ports.		

This table includes some tips related to NS-Link drivers.

# Daisy-Chaining DeviceMaster RTS 4/8/16 Units

The DeviceMaster RTS 4/8/16 models with external power supplies follow the IEEE specifications for standard Ethernet topologies.

When using the **UP** and **DOWN** ports, the DeviceMaster RTS 4/8/16 is classified as a switch. When using the **UP** port only, it is a simple end node device.

The maximum number of DeviceMaster RTS 4/8/16 units, and the maximum distance between units is based on the Ethernet standards and will be determined by your own environment and the conformity of your network to these standards.

Comtrol has tested with seven DeviceMaster RTS 4/8/16 units daisy-chained together using 10 foot CAT5 cables, but this is not the theoretical limit. You may experience a performance hit on the devices at the end of the chain, so it is recommended that you overload and test for performance in your environment. The OS and the application may also limit the total number of ports that may be installed.

Following are some quick guidelines and URLs of additional information. Please note that standards and URLs do change.

- Ethernet 10BASE-T Rules
  - The maximum number of repeater hops is four.
  - You can use Category 3 or 5 twisted-pair 10BASE-T cables.
  - The maximum length of each cable is 100m (328ft).
    - **Note:** Category 3 or 5 twisted pair cables look the same as telephone cables but they are not the same. The network will not work if telephone cables are used to connect the equipment.
- Fast Ethernet 100BASE-TX rules
  - The maximum number of repeater hops is two (for a Class II hub). A Class II hub can be connected directly to one other Class II Fast Ethernet hub. A Class I hub cannot be connected directly to another Fast Ethernet hub.
  - You must use Category 5 twisted-pair 100BASE-TX cables.
  - The maximum length of each twisted-pair cable is 100m (328ft).
  - The total length of twisted-pair cabling (across directly connected hubs) must not exceed 205m (672ft).

**Note:** Category 5 twisted pair cables look the same as telephone cables but they are not the same. The network will not work if telephone cables are used to connect the equipment.

- IEEE 802.3 specification: A network using repeaters between communicating stations (PCs) is subject to the "5-4-3" rule of repeater placement on the network:
  - Five segments connected on the network.
  - Four repeaters.
  - Three segments of the 5 segments can have stations connected. The other two segments must be inter-repeater link segments with no stations connected.

See <u>http://www.optronics.gr/Tutorials/ethernet.htm</u> for more specific information.

Additional information may be found at <u>http://compnetworking.about.com/</u> <u>cs/ethernet1/</u> or by searching the web.

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# **Technical Support**

Contact Method	Corporate Headquarters	Comtrol Europe	
FAQ/Online	http://support.comtrol.com/support.asp		
Downloads	http://support.comtrol.com/download.asp		
Email	support@comtrol.com	support@comtrol.co.uk	
Web site	http://www.comtrol.com	http://www.comtrol.co.uk	
Fax	(763) 494-4199	+44 (0) 1 869-323-211	
Phone	(763) 494-4100	+44 (0) 1 869-323-220	

If you need technical support, contact Comtrol using one of the following methods.

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